

Ensure you get every tax exemption, deduction and benefit you're entitled to.

Use this checklist to make sure you have all the receipts and records you need.

Slips

- T4 slips (Employment income)
- Employment insurance benefits (T4E)
- COVID-19 relief payments (T4A)
- Other pensions and annuities (T4A)
- Interest, dividends, mutual funds (T3, T5, T5008)
- T2202 Tuition and Enrollment Certificate
- Old Age Security and CPP benefits (T4A-OAS, T4AP)
- Social assistance payments (T5007)
- Workers' compensation benefits (T5007)
- Any other information slips

Other documents

- Notice of Assessment/Reassessment from previous year
- Canada Revenue Agency correspondence
- Sale of principal residence
- Sale or deemed sale of stocks, bonds or real estate
- Northern residents deductions receipts
- Rental income and expense receipts
- Business, farm or fishing income/expenses
- Automobile/Travel logbook and expenses
- Disability Tax Credit Certificate
- Declaration of Conditions of Employment (T2200 or T2200S)
- Volunteer Firefighters or Search and Rescue certification
- Written certification for eligible educator school supplies

Receipts

- RRSP contribution receipts
- Support received or paid for a child, or spouse
- Professional or union dues
- Tool expenses
(Tradespersons & apprentice mechanics)
- Home office expenses
- Other employment expenses
(With signed T2200 from employer)
- Teacher's school supplies
(With proper certification from employer)
- Medical expenses
- Home renovations (seniors and disabled)
- Charitable donations
- Political contributions
- Childcare receipts
- Adoption expenses
- Moving expenses
- Student loan statements
- Investment carrying charges and interest expenses